



Group:
Group #:
Employee:
Division #:
Claimant:
Claim #:
Provider:
Service Dates:

We are in receipt of the above referenced claim. The Plan in which you and your dependent(s) are covered contains a Coordination of Benefits provision that makes it necessary for us to periodically request new and/or updated information as it relates to the possibility of other insurance coverage. Please answer the following questions and return this form to us as quickly as possible to prevent further delay in the processing of your claim and ensure proper benefit payment.

1. Is your spouse employed? Yes No Does not apply

If yes, is your spouse eligible for coverage through his/her Employer? Yes No

If yes, did your spouse elect insurance coverage through his/her Employer? Yes No

If yes, please complete the following:

Spouse ID#: _____

Spouse Name and Date of Birth: _____

Employer Name/Phone: _____

Employer Address: _____

Insurance Company Name: _____

Insurance Company Phone #: _____ Plan#: _____

Is this an HMO policy? Yes No

If your spouse no longer has other coverage please provide the termination date: _____

Coverage: (Mark all that apply)

| | | | |
|------------------------------------|---------------------------------|---------------------------------|----------------------|
| <input type="checkbox"/> Medical | <input type="checkbox"/> Single | <input type="checkbox"/> Family | Effective Date _____ |
| <input type="checkbox"/> Dental | <input type="checkbox"/> Single | <input type="checkbox"/> Family | Effective Date _____ |
| <input type="checkbox"/> Vision | <input type="checkbox"/> Single | <input type="checkbox"/> Family | Effective Date _____ |
| <input type="checkbox"/> Drug Card | <input type="checkbox"/> Single | <input type="checkbox"/> Family | Effective Date _____ |

2. Please list all family members covered under the other insurance coverage. If more than one insurance carrier exists, list the name, address, phone number and group/plan number of the other insurance carrier(s):

3. Are you and/or your dependents Medicare eligible? Yes No

If yes, please list who is eligible and the reason (Age 65 or older, Disabled under age 65, End Stage Renal Disease or Disabled ESRD):

Effective Date for: _____ Medicare Part A
 _____ Medicare Part B
 _____ Medicare Part D

4. Do you have a dependent child covered under this plan and someone else has financial responsibility? Yes No Does not apply

If yes, indicate who and under what circumstances:

If yes, please send us a copy of the page(s) from the legal document (court decree, divorce decree, etc.) that validates this requirement. If you have already submitted these legal documents, you may disregard this request.

CERTIFICATION: I certify that these statements and answers are true to the best of my knowledge and belief.

Please sign and return.

Employee Signature: _____ Date: _____

Print Name: _____

Thank you for helping us serve you better. Please return this completed form in the enclosed envelope or fax to 630-286-4601.

Claim Department
Professional Benefit Administrators